



Loan Stock Application Form

Issue of £300,000 Unsecured Loan Stock

I, (full name in BLOCK CAPITALS)

on behalf of Limited (Name of Organisation in BLOCK CAPITALS)

of
(address and postcode of Organisation in BLOCK CAPITALS) (the "Lender")

wish to apply for £ of loan stock from FC United Limited at the annual interest rate of either (please indicate which loan stock scheme you wish to apply for):

3%, maturing on 30th May 2017.

or

4%, maturing on 30th May 2019.

(Loan stock is issued in units of £1,000, minimum subscription £10,000.)

I have read and accept the Conditions overleaf.

A cheque payable to FC United Ltd for £ is enclosed with this form.
(Alternatively, loan stock may be paid by bank transfer.)

Signatures

.....

On Behalf of

Position in Organisation

Date

Please send the application form and cheque to:

FC United Limited

Hope Mills, 113 Pollard Street, Manchester M4 7JA

N.B. Offer opens 1st May 2014 and closes 31st May 2014.

Conditions

1. Interest

Interest shall be paid on the Loan Stock at the annual rate of 3% if maturing on 30th May 2017 or 4% if maturing on 30th May 2019.

2. Payment of interest

The interest shall be calculated on the 31st of May each year. Interest shall stand as a debt of FC United Limited to the Lender and shall be paid in full by the 30th of June of that year. In the case of Loan Stock repaid in full as described in 3(2) below, outstanding interest to the date of repayment shall be added to the principal amount outstanding.

3. Repayment of Loan Stock

(1) The Loan Stock shall be repaid in full on the 30th May 2017 or 2019, depending on which loan stock scheme is chosen.

(2) FC United Limited may at its discretion, accept applications for early repayment of Loan Stock subject to the following conditions:

(a) a written notice stating the amount requested to be repaid should be sent to the Secretary of the FC United Limited together with the Loan Stock Certificate

(b) early repayment of Loan Stock will normally be made within the following periods of time after proper notice has been received: up to £3000 - two weeks; £3001 to £5000 - four weeks; £5001 to £10,000 - two months; £10,001 to £30,000 - three months; over £30,000 - four months.

(c) In repaying Loan Stock, FC United Limited shall always give priority to applications from bodies corporate which are not members of FC United Limited.

(3) Where only part of the amount outstanding under a Loan Stock Certificate is being repaid, FC United Limited shall issue to the Lender a new Loan Stock Certificate in respect of the principal amount remaining outstanding to the Lender.

4. Repayment on Default

FC United Limited shall repay the Loan Stock in full immediately, if FC United Limited:

(a) is in breach of these Conditions; or

(b) is overdue on any Loan Stock payment by 21 days or more; or

(c) passes a resolution for winding up or goes into liquidation or has an administrative receiver appointed over any of its assets or has an administration order made against it or an effective instrument of dissolution is made by the members of FC United Limited.

5. General

(1) These Conditions shall not give the Lender any rights to attend meetings or participate in any way in the management of FC United Limited, other than those they would have as a member or director of FC United Limited if they, the body corporate, had such status.

(2) Loan Stock may be transferred by the Lender with the consent of FC United Limited.